MONTHLY CONSUMPTION
DAILY NEWSPAPERS IN ANPA'S STATISTICAL SAMPLE
AND ESTIMATED TOTAL CONSUMPTION

	1985	1984
January	549,223	529,266
February	542,337	549,050
March	631,173	595,041
April	596,651	598,056
May	628,581	611,493
June	598,475	566,396
July	552,981	560,150
August	582,996	578,319
September	598,635	589,871
October	640,864	631,070
November	645,884	644,733
December	631,430	621,283
Statistical Sample[1]	7,199,230	7,074,728
Estimated Other Consumption[2]	4,387,862	4,356,445(r)
Estimated Total Consumption	11,587,092	11,431,173(r)
1985 Consumption - Statistical Sample	1.8% Increase from 1984	
1985 Estimated Total Consumption	1.4% Increase from 1984	

[1] Daily newspapers in ANPA's statistical sample consumed approximately 62.1% in 1985 and 61.9% in 1984.

[2] Estimated other consumption comprises tonnage of daily newspapers not in sample; weeklies, commercial printers, shopping news, comic magazines, government, etc., added to ANPA total to arrive at total consumption. The estimates were 37.9% in 1985 and 38.1% in 1984.

(r) Revised

U.S. DAILY NEWSPAPER NEWSPRINT CONSUMPTION BY STATES

Newsprint consumption in 1985 by states for 1,752 daily newspapers was 8,724,521 tons. This represents 75.3% of the estimated 1985 total consumption of 11,587,092 tons by all users including weekly newspapers, commercial printers, shopping news, free-distribution publications, comic publications, the government, etc. The percentage was 74.6% in 1984. USA Today, some foreign-language newspapers, college and special-service dailies are included in the totals.

	Tons		Tons
Alabama	71,395	Montana	13,323
Alaska	23,410	Nebraska	47,719
Arizona	149,646	Nevada	39,453
Arkansas	50,074	New Hampshire	19,316
California	1,196,556	New Jersey	338,334
Colorado	195,139	New Mexico	28,884
Connecticut	108,420	New York	904,249
Delaware	16,150	North Carolina	153,292
District of Columbia	234,437	North Dakota	13,146
Florida	554,656	Ohio	334,095
Georgia	187,586	Oklahoma	82,485
Hawaii	27,302	Oregon	90,730
Idaho	16,909	Pennsylvania	410,608
Illinois	438,667	Rhode Island	38,870
Indiana	139,261	South Carolina	68,076
Iowa	70,203	South Dakota	9,664
Kansas	43,144	Tennessee	115,386
Kentucky	72,843	Texas	748,795
Louisiana	121,894	Utah	39,492
Maine	22,738	Vermont	7,486
Maryland	108,210	Virginia	132 189
Massachusetts	289,679	Washington	137,399
Michigan	313,199	West Virginia	30,715
Minnesota	125,976	Wisconsin	127,482
Mississippi	35,596	Wyoming	5,997
Missouri	174,246		
		Totals: 1985	8,724,521
		1984	8,531,857
			192,664
		Increase from: 1984	+2.3%

U.S. NEWSPRINT CONSUMPTION PER CAPITA

Year	Population-[1] Thousands	Tons- Thousands	Newsprint Consumed per Capita-lbs.
1981	229,637(r)	10,164	97.6
1982	231,996(r)	10,108	96.1
1983	234,284(r)	10,589	99.6(r)
1984	236,495(r)	11,431(r)	106.6(r)
1985	238,740	11,587	107.0

[1] Resident population in thousands as of July

(r) Revised

U.S. DAILY NEWSPAPER NEWSPRINT CONSUMPTION BY REGIONS[1]

Region	Number of Newspapers	Tons-Thousands
Northeast[2]	313	2,139.7
East North Central	345	1,352.7
West North Central	198	484.1
South Atlantic	252	1,485.3
East South Central	104	295.2
West South Central	233	1,003.2
Mountain	117	488.8
Pacific	190	1,475.4
Totals	1,752	8,724.5

NORTH AMERICAN NEWSPRINT SHIPMENTS TO ALL USERS BY REGIONS
Tons-Thousands

Region	United States	Canada	North America
Northeast[2]	489.0	2,274.8	2,763.8
East North Central	292.1	1,631.2	1,923.3
West North Central	151.2	509.1	660.3
South Atlantic	1,068.8	737.5	1,806.3
East South Central	310.0	252.0	562.0
West South Central	1,059.9	163.4	1,223.3
Mountain	243.0	267.7	510.7
Pacific	1,034.0	836.8	1,870.8
Totals	4,648.0	6,672.5	11,320.5

TOTAL NEWSPRINT SHIPMENTS TO ALL USERS VERSUS NEWSPRINT CONSUMPTION OF 1,752 DAILY NEWSPAPERS
Tons-Thousands

Region	Shipments	Consumption	Percent-Daily Newspaper Consumption of Shipments
Northeast[2]	2,763.8	2,139.7	77.4
East North Central	1,923.3	1,352.7	70.3
West North Central	660.3	484.1	73.3
South Atlantic	1,806.3	1,485.3	82.2
East South Central	562.0	295.2	52.5
West South Central	1,223.3	1,003.2	82.0
Mountain	510.7	488.8	95.7
Pacific	1,870.8	1,475.4	78.9
Totals	11,320.5	8,724.5	77.1

[1] States included in each region are shown on page 14

[2] Includes New England and Middle Atlantic

PRODUCTION
Tons-Thousands

	Canada	United States	North America
January	789	425	1,214
February	741	406	1,147
March	804	443	1,247
April	749	387	1,136
May	768	418	1,186
June	719	408	1,127
July	717	416	1,133
August	765	414	1,179
September	722	405	1,127
October	770	407	1,177
November	747	397	1,144
December	696	398	1,094
Total Tons	8,988	4,924	13,912

	Canada	United States	North America
Year 1985	8,988	4,924	13,912
Year 1984	9,013	5,025	14,038
	-25	-101	-126
Decrease From 1984	-0.3%	-2.0%	-0.9%

CANADA[1]

Year	Capacity	Production	Operating Rates[2]
1981	9,490	8,946(r)	94
1982	9,935	8,109	82
1983	9,970	8,486	85
1984	9,820	9,013(r)	92
1985	9,820	8,988	92

SHIPMENTS BY CANADA[1]
TO

Year	U.S.	Overseas	Canada	Total
1981	6,062	1,809	1,045	8,917
1982	5,596	1,525	934	8,054
1983	6,034	1,436	970	8,439
1984	6,586(r)	1,363	1,070	9,018(r)
1985	6,672	1,290	1,034	8,996

[1] Capacity, Production and Shipments in thousands of tons

[2] Production as a percent of capacity
Columns may not add up due to rounding
(r) Revised

UNITED STATES[1]

Year	Capacity	Production	Operating Rates[2]
1981	4,951	4,752	94
1982	5,129	4,574	86
1983	5,238	4,687	87
1984	5,308(r)	5,025	93
1985	5,280	4,924	91

SHIPMENTS BY THE UNITED STATES[1] TO

Year	U.S.	Overseas	Total
1981	4,452	283	4,735
1982	4,251	275	4,526
1983	4,409	265	4,674
1984	4,807	258	5,065
1985	4,648	279	4,927

NORTH AMERICA[1]

Year	Capacity	Production	Operating Rates
1981	14,441	13,698	94
1982	15,064	12,683	83
1983	15,208	13,173	86
1984	15,128(r)	14,038(r)	92
1985	15,100	13,912	92

SHIPMENTS BY NORTH AMERICA[1] TO

Year	U.S.	Canada	Overseas	Total
1981	10,514	1,045	2,092	13,652(r)
1982	9,847(r)	934	1,800	12,580
1983	10,443	970	1,701	13,113(r)
1984	11,393(r)	1,070	1,621	14,083(r)
1985	11,320	1,034	1,569	13,923

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[1] Capacity, Production and Shipments in thousands of tons

[2] Ratio of actual operating days to practical operating days
Columns may not add up due to rounding

(r) Revised

PUBLISHERS' AND MILL STOCKS OF NEWSPRINT

U.S. publishers' stocks of newsprint represent stocks on hand in city of publication and in transit (that is tonnage already billed by the mill to the publisher) at the end of month, as reported to ANPA by the publisher. "Days' Supply" represents the number of days the stocks on hand and in transit will last, based on average consumption during the month covered by the report. In other words, "Days' Supply" at the end of the month means the amount of newsprint in possession of the publishers and in transit calculated to run at the rate of consumption in that month.

"Mill Stocks" represent total stocks at all United States and Canadian mills reporting to the American Paper Institute and the Canadian Pulp and Paper Association. This also includes tonnage at destination warehouse not yet invoiced to customers.

	Stocks-ANPA Sample				Canadian Mill Stocks		United States Mill Stocks	
	1985		1984		1985	1984	1985	1984
	Tons (1000s)	Days' Supply	Tons (1000s)	Days' Supply	Tons (1000s)		Tons (1000s)	
January	916.1	47	785.4	42	354	361	70.4	102.9
February	961.3	47	808.2	42	390	337	72.6	101.6
March	966.8	48	777.6	39	385	329	83.5	81.8
April	976.8	49	770.4	39	378	365	62.5	64.5
May	954.6	48	811.2	43	401	327	70.8	49.6
June	930.2	52	872.6	48	380	235(r)	72.5	55.4
July	962.0	51	954.8	51	368	301(r)	83.5	51.7
August	987.8	50	950.6	48	384	325(r)	85.5	61.2
September	961.7	47	923.5	45	402	329	86.3	66.5
October	935.4	43	902.5	42	384	329	73.4	67.0
November	888.7	44	874.5	44	371	326(r)	65.0	62.1
December	910.0	49	874.1	50	290	298(r)	56.5	60.2

1986 NORTH AMERICAN NEWSPRINT MILL CAPACITY IS 15,329,000 TONS

Based on reports of the Canadian Pulp and Paper Association, American Paper Institute and the American Newspaper Publishers Association, preliminary North American newsprint mill capacity for 1986 is 15,329,000 tons, an increase of 178,000 tons or 1.2% from the 1985 capacity of 15,151,000 tons.

1986 Canadian Newsprint Mill Capacity is 10,040,000 Tons

The Canadian Pulp and Paper Association reported that preliminary Canadian rated newsprint capacity in 1986 is 10,040,000 tons. Capacity for the production of newsprint is based on past performance.

Following is a list of all Canadian newsprint producers, showing preliminary rated mill capacity in 1986 compared with 1985 as revised by CPPA:

(r) Revised

COMPANY AND MILL LOCATION	NEWSPRINT CAPACITY 1985(r)	1986(p)
Boise Cascade Canada Limited		
Kenora Paper Division, Kenora, Ontario	243,000	248,000
Bowater Mersey Paper Company Limited		
Liverpool, Nova Scotia	180,000	203,000
British Columbia Forest Products Limited		
Crofton, British Columbia	428,000	438,000
Crown Forest Industries Limited, Elk Falls Mill		
Campbell River, British Columbia	447,000	449,000
Great Lakes Forest Product Limited		
Thunder Bay, Ontario	403,000	404,000
James Maclaren Industries Inc.		
Masson, Quebec	141,000	164,000
Reed Inc., Quebec, P.Q.	353,000	380,000
Rothesay Paper Limited		
St. John, New Brunswick	314,000	314,000
St. Marys Paper Limited		
Sault Ste. Marie, Ontario	17	--
St. Raymond Paper 1983 Inc.		
St. Raymond, Quebec	30,000	37,000
F.F. Soucy, Inc., Riviere-du-Loup, Quebec	164,000	168,000
Spruce Falls Power and Paper Company Limited		
Kapuskasing, Ontario	337,000	341,000
Stora Forest Industries		
Point Tupper, Nova Scotia	147,000	158,000
ABITIBI-PRICE INC. GROUP		
Abitibi-Price Inc., Beaupre, Quebec	27,000	30,000
Abitibi-Price Inc., Iroquois Falls, Ontario	239,000	254,000
Abitibi-Price Inc., Pine Falls, Manitoba	161,000	175,000
Abitibi-Price Inc., Stephenville, Newfoundland	159,000	159,000
Abitibi-Price Inc., Fort William Division		
Thunder Bay, Ontario	127,000	127,000
Abitibi-Price Inc., Thunder Bay Division		
Thunder Bay Ontario	156,000	158,000
The Price Company Limited, (Member of Abitibi-Price Group), Alma, Quebec	260,000	262,000
Gaspesia Pulp & Paper Company Limited (Member of Abitibi-Price Group) Chandler, Quebec	222,000	222,000
The Price Company Limited, (Member of Abitibi-Price Group), Grand Falls, Newfoundland	243,000	239,000
The Price Company Limited, (Member of Abitibi-Price Group), Kenogami, Quebec	168,000	166,000
Total Abitibi-Price Group	1,762,000	1,792,000
CIP INC. GROUP		
NBIP Limited (Subsidiary of CIP Inc.)		
Dalhousie, New Brunswick	310,000	329,000
CIP Inc., Gatineau, Quebec	480.000	464,000
CIP Inc., Trois-Rivieres, Quebec	270,000	272,000
Total CIP Group	1,060,000	1,065,000

(r) Revised
(p) Preliminary

COMPANY AND MILL LOCATION	NEWSPRINT CAPACITY 1985(r)	1986(p)
CONSOLIDATED-BATHURST INC. GROUP		
Laurentide Division, Grand'Mere, Quebec	179,000	180,000
Belgo Division, Shawinigan, Quebec	327,000	320,000
Wayagamack Division, Trois-Rivieres, Quebec	62,000	60,000
Port Alfred Division, La Baie, Quebec	330,000	350,000
Total Consolidated-Bathurst Group	898,000	910,000
DOMTAR INC. GROUP		
Domtar Newsprint, Dolbeau, Quebec	147,000	146,000
Domtar Newsprint, Donnacona, Quebec	72,000	72,000
Domtar Packaging Group, Red Rock, Ontario	68,000	70,000
Total Domtar Group	287,000	288,000
DONOHUE INC. GROUP		
Donohue Normick Inc. (Subsidiary of Donohue Inc.) Amos, Quebec	161,000	166,000
Donohue Inc., Clermont, Quebec	226,000	225,000
Total Donohue Group	387,000	391,000
KRUGER INC. GROUP		
Kruger Inc., Bromptonville, Quebec	197,000	196,000
Kruger Inc., Trois-Rivieres, Quebec	280,000	292,000
Corner Brook Pulp & Paper Co. Corner Brook, Newfoundland	295,000	371,000
Total Kruger Group	772,000	859,000
MACMILLAN BLOEDEL LIMITED GROUP		
MacMillan Bloedel Limited Port Alberni, British Columbia	280,000	296,000
MacMillan Bloedel Limited Powell River, British Columbia	475,000	468,000
Total MacMillan Bloedel Group	755,000	764,000
THE ONTARIO PAPER COMPANY LIMITED GROUP		
Quebec North Shore Paper Company, Baie Comeau, Quebec (Subsidiary of Ontario Paper Co., Limited)	407,000	402,000
The Ontario Paper Company Limited Thorold, Ontario	288,000	265,000
Total Ontario Group	695,000	667,000
Total Canadian capacity as reported by the Canadian Pulp and Paper Association	9,820,000	10,040,000

(r) Revised
(p) Preliminary

1986 U.S. NEWSPRINT MILL CAPACITY IS 5,289,000 TONS

The American Paper Institute and the American Newspaper Publishers Association reported that the preliminary U.S. rated newsprint capacity in 1986 is 5,289,000 tons, a decrease of 42,000 tons or .8% from 1985 when U.S. capacity was 5,331,000 tons.

The following is a list of all U.S. newsprint producers, showing approximate rated mill capacity in 1985 and preliminary 1986 capacity as reported by API and ANPA.

COMPANY AND MILL LOCATION	NEWSPRINT CAPACITY 1985(r)	1986(p)
Augusta Newsprint Company, Augusta, Georgia	331,000	339,000
Bear Island Paper Company, Doswell, Virginia	185,000	189,000
Boise Cascade Corporation, Steilacoom, Washington	172,000	172,000
Boise Southern Company, DeRidder, Louisiana	305,000	305,000
FSC Paper Corporation, Alsip, Illinois	102,000	103,000
Great Northern Paper Co., East Millinocket, Maine	288,000	259,000
Inland Empire Paper Company, Millwood, Washington	62,000	62,000
International Paper Company, Mobile Alabama[1]	36,000	--
Manistique Papers Inc., Manistique, Michigan	44,000	50,000
North Pacific Paper Company, Longview, Washington	451,000	451,000
Southeast Paper Manufacturing Company, Dublin Georgia	187,000	191,000
Southwest Forest Industries, Snowflake, Arizona	254,000	254,000
U.S. Pulp and Newsprint (Unit of Kimberly-Clark Corp.) Coosa Pines, Alabama	381,000	381,000
BOWATER INCORPORATED GROUP		
Bowater Southern Paper Company, Calhoun, Tennessee	635,000	635,000
Catawba Newsprint Company, Catawba, South Carolina	220,000	220,000
Total Bowater Incorporated Group	855,000	855,000
CHAMPION INTERNATIONAL CORP. GROUP		
Champion International Corp., Lufkin, Texas	327,000	327,000
Champion International Corp., Sheldon, Texas	408,000	408,000
Total Champion International Corp. Group	735,000	735,000
CROWN ZELLERBACH CORPORATION GROUP		
Crown Zellerbach Corporation Port Angeles, Washington	27,000	27,000
Crown Zellerbach Corporation, Wauna, Oregon	77,000	77,000
Total Crown Zellerbach Group	104,000	104,000

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[1]Ceased newsprint production early 1985

(r) Revised

(p) Preliminary

COMPANY AND MILL LOCATION	NEWSPRINT CAPACITY 1985(r)	1986(p)
GARDEN STATE PAPER COMPANY, INC., GROUP		
Garden State Paper Company, Inc., Garfield, New Jersey	192,000	192,000
Garden State Paper Company, Inc., Pomona, California	120,000	120,000
Total Garden State Paper Group	312,000	312,000
PUBLISHERS PAPER COMPANY GROUP		
Publishers Paper Company, Newberg, Oregon	332,000	332,000
Publishers Paper Company, Oregon City, Oregon	195,000	195,000
Total Publishers Paper Group	527,000	527,000
Total U.S. Capacity as reported by the American Paper Institute and ANPA	5,331,000	5,289,000

(r) Revised
(p) Preliminary

NEWSPRINT PRICES

The following is a general listing of 30 lb. newsprint prices per metric ton for the U.S. since January 1, 1970. There are various exceptions as to prices and effective dates that are not included in this listing. Prices have been rounded to the nearest dollar.

Year	East	Effective	West	Effective
1970	$179	Jan. 1	$173	Jan. 1
	177[1]	Jan. 1		
1971	$188	April 1	$182	Jan. 1
	186[1]	April 1		
1972	$194	Feb. 1	$192	Jan. 1
	192[1]	March 1		
1973	$199	Feb. 1	$197	March 1
	197[1]	Feb. 1		
1973	$206	Mid-year	$204/235	Sept./Dec.
	204[1]	Mid-year		
1973	$235[2]	Nov. 1		
1974	$259	July 1	$270	Aug. 1
1975	$287	Jan. 1	$309	Jan. 1
1976	$314	March 1	$331	July 1
1976	$336	Nov./Dec.		
1978	$353	Feb./April	$353	April 1
1979	$380	Jan./Feb. 1	$380	Jan./Feb. 1
1979	$413	Oct./Nov. 1	$413	Oct./Dec. 1
1980	$440	May 1	$440	May 1
1981	$470	Jan. 1	$470	Jan. 1
1981	$500	Aug. 1	$500	Aug. 1
1982	$469	Nov. 1	$469	Aug. 1
1983	$500	Sept. 1		
1984	$535	July 1	$500	March 1
			$535	Oct. 1
1985	$535		$535	

[1] Southern Price

[2] Canadian produced newsprint

SPECIFICATIONS FOR DUTY-FREE STANDARD NEWSPRINT PAPER

Following are the current specifications for duty-free standard newsprint as prescribed in T.D. 56349, published in Federal Register Jan. 28, 1965 by the U.S. Treasury Department:

The test for determining whether a paper is classifiable as standard newsprint paper under Item 252.65 is whether at the time of its importation the paper is of that class or kind chiefly used in the United States in the printing of newspapers.

Chief use is determinable by the use in the United States at, or immediately prior to, the date of importation, in accordance with General Interpretive Rule 10(e) (i) of the General Headnotes and Rules of Interpretation of the Tariff Schedules of the United States, which provides:

10(e) In the absence of special language or context which otherwise requires—

(i) a tariff classification controlled by use (other than actual use) is to be determined in accordance with the use in the United States at, or immediately prior to, the date of importation of articles of that class or kind to which the imported articles belong, and the controlling use is the chief use; i.e., the use which exceeds all other uses (if any) combined;

The Bureau is presently of the opinion that most papers which conform to the following descriptive specifications:

Weight:	500 sheets each 24 by 36 inches not less than *28-1/2 pounds nor more than 35 pounds (per ream of 432,000 square inches.)
Size:	Rolls not less than 13 inches wide and 28 inches in diameter. Sheets not less than 20 by 30 inches.
Thickness:	Not over .0042 inch.
Sizing:	Time of transudation of water shall be not more than 10 seconds by the ground glass method.
Ash Content:	Not more than 6.5 percent.
Color and Finish:	White; or tinted shades of pink, peach or green in rolls; not more than 50 percent gloss when tested with the Ingersoll glarimeter.

are of that class or kind of papers chiefly used in the printing of newspapers in the United States and are, accordingly, classifiable as standard newsprint paper under Item 252.65, Tariff Schedules of the United States, so long as the existing conditions of chief use prevail.

In the event it is established that a type of paper not conforming to the foregoing descriptive specifications is chiefly used in the United States within the meaning of General Interpretative Rule 10(e) (i), quoted above, in the printing of newspapers in the United States additional descriptive specifications will be announced.

* * *

Mar. 4, 1965, T.D. 56369 (34) Newsprint. Significance of pulp in classification as standard newsprint under Item 252.65, TSUS and T.D. 56349. Chief use-In view of controlling effect of doctrine of chief use in classification of standard newsprint paper under Item 252.65, TSUS, as outlined in T.D. 56349, the kind of pulp used in the manufacture of a paper is not in and of itself determinative of its position under Item 252.65. If the paper, irrespective of the kind of pulp used, is in fact chiefly used in the printing of newspapers in the United States under the principles of General Headnote 10(e) (i), classifiable as standard newsprint paper under Item 252.65.

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*Revised by T.D. 68-265 (20) Oct. 1, 1968. Formerly 30 pounds.

U.S. NEWSPRINT SUPPLY AND SOURCES

	Tons-Thousands				Percent of Total		
Year	Total	From Canada	From U.S.	From Others	From Canada	From U.S.	From Others
1981	10,551	6,062	4,452	37	57.5	42.2	0.3
1982	9,889	5,596	4,251	42	56.6	43.0	0.4
1983	10,510	6,034	4,409	67	57.4	42.0	0.6
1984	11,581(r)	6,586(r)	4,807	189	56.9	41.5	1.6
1985	11,652	6,672	4,648	332	57.3	39.9	2.8

U.S. NEWSPRINT IMPORTS
Tons-Thousands

Year	
1981	37.3
1982	41.8
1983	67.3
1984	188.9
1985	331.5

CANADIAN NEWSPRINT EXPORTS
Tons-Thousands

	1985	1984
Africa	43	47
Asia	455	355
Latin America & Caribbean	327	357
Oceania	115	85
Western Europe	348	519
Total	1,290	1,363
United States	6,672	6,586(r)
Total Exports	7,962	7,949(r)

(r) Revised

Columns may not add up due to rounding

ANPA expresses its appreciation to the American Paper Institute, Canadian Pulp and Paper Association and U. S. Department of Commerce, Bureau of the Census for contributing to this report.

UNITED STATES BY REGIONS

New England

Maine
New Hampshire
Vermont
Massachusetts
Rhode Island
Connecticut

Middle Atlantic

New York
New Jersey
Pennsylvania

East North Central

Ohio
Indiana
Illinois
Michigan
Wisconsin

West North Central

Minnesota
Iowa
Missouri
North Dakota
South Dakota
Nebraska
Kansas

South Atlantic

Delaware
Maryland
District of Columbia
Virginia
West Virginia
North Carolina
South Carolina
Georgia
Florida

East South Central

Kentucky
Tennessee
Alabama
Mississippi

West South Central

Arkansas
Louisiana
Oklahoma
Texas

Mountain

Montana
Idaho
Wyoming
Colorado
New Mexico
Arizona
Utah
Nevada

Pacific

Washington
Oregon
California
Alaska
Hawaii

American Newspaper Publishers Association

ANPA

TO ADVANCE THE CAUSE OF A FREE PRESS

Prepared by

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Newsprint and Transportation Department
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